



Telephone Triage and Advice

The past, the present, and next steps

November 2017

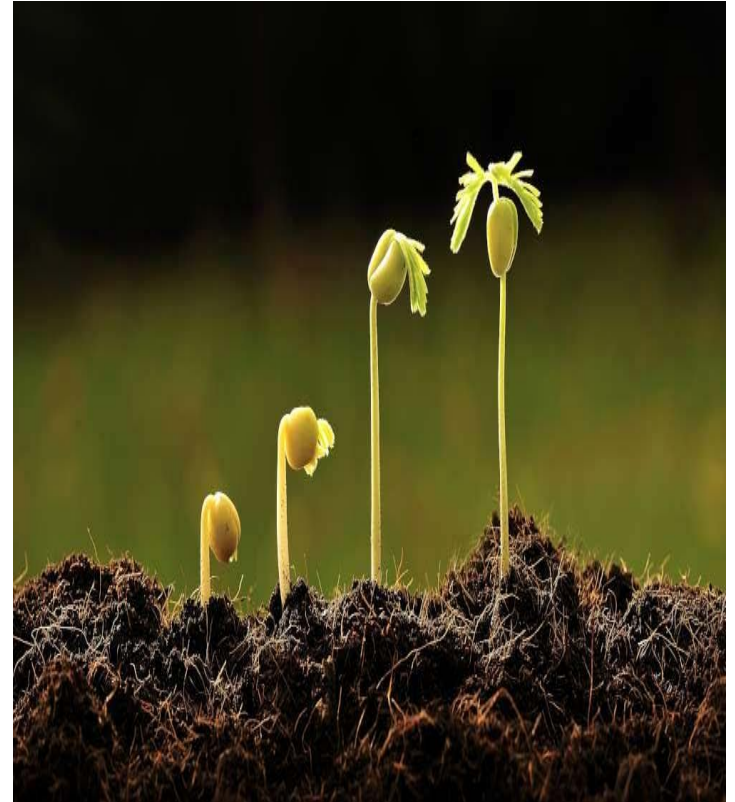
Lisbon

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The Origins of TTA.....

- NNAS 2006-Macro Drivers-Taking Healthcare to the Patient
- Cat C 999 Desk- Six Advanced ECPs
- Rotational See & Treat – crucial!
- Assessment was haphazard and needed a more structured approach
- Looked to build on established Manchester Triage
 - 2016-3500 triage events
 - 2016/17-120,000 events
 - target for 17/18-240,000 events-left shift!!





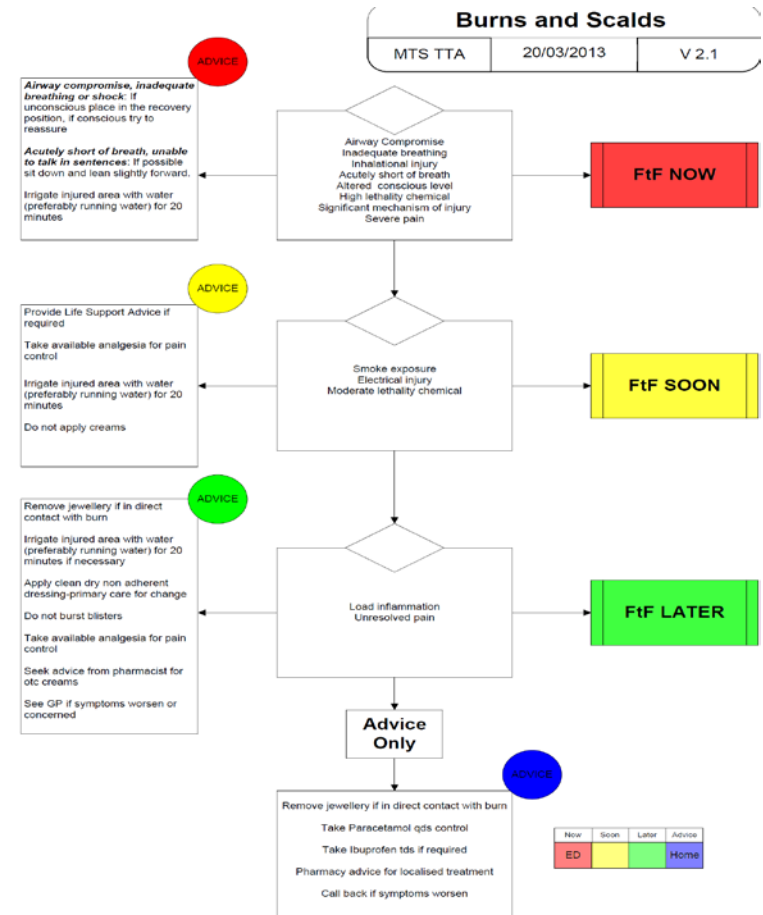
Everything Emergency Services is based on these five principles.

It's all about making the most of the contact with patients in the early stages – in other words, a **'left shift'**.



Principles of Telephone Triage?

- To establish clinical priority based on symptoms NOT diagnosis
- To align time, place, and level of definitive care with clinical priority
- To align transport modality if necessary
- They are reductive and algorithmic systems
- Should be supported by academic and experiential learning and protocols
- They should use common nomenclature in defining discriminators
- Telephone triage must be reproducible and auditable



What are the common pitfalls?

- Applying face to face logic to non-visual assessment
 - Direct Observation
 - Direct Examination
 - Diagnostic tests
 - Smells
- Straying from a framework – haphazard and unsafe
- Over/under reliance on CDSS
- Communication barriers
- Failing to listen for non-visual clues
- Exceeding scope of practice
- Poor audit and evaluation processes



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Quality Governance is Crucial

- Decisions must be made on the basis of a structured reductive approach
- Decisions must be made on the basis of symptom recognition and not diagnosis
- Triage CDSS help clinicians to apply structure
- But clinical competency is crucial to probe for, and elicit critical symptoms
- These processes assist in mitigating risk and improving outcome quality
- Robust Audit is crucial and will be built into MTS TTA Governance requirements
- Governance is weighted towards quality and not performance or cost
- In UK for example 60% of audit content is quality driven
- Successfully introduced into the Azores in 2013/14



NWAS Impact

- Last year appr 31% (n=41,000) of patients triaged were deflected from any vehicular response
- In some categories only 25% needed a Emergency Vehicle
- Good use of available fleet and services- maximises emergency response for the time critical patients
- Re-contact within 24 hours about 2.9%
- Common nomenclature used across Face to Face, Telephone, Nursing Homes, and Pathfinder (ASTRA)
- We have developed consistency and removed local variation



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North West UK General Overview

- North West UK in 2006
- 7.2m Population
- Variable Patient Demography
- > 750,000 Triage Events in North West
- 2016/17 North West Outcomes
 - 113,097 Triage Episodes post MPDS
 - 60,287 Patients managed without emergency response
 - No level 4/5 incidents



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UK Utilisation

Provider	TTA Implemented	Triage Events 2015/16	Deflected from Emergency response Advice or Referral	
North West Ambulance Service UK Paramedic Emergency Service	2006	92,126	41,019	44.5%*
Welsh Ambulance Service UK Paramedic Emergency Service	2014	18,566	2,710	14.6%**
Scottish Ambulance Service	2013	42,000	8,820	21%
London Ambulance Service	2013	100,387	36,243	36%
Yorkshire Ambulance Service	2011	42,012	13,440	32%
Total		295,091	102,232	34.6%

- *31% by telephone deflection 13.5% by alternative response options
- ** Part year in first year of operation



International Utilisation

Provider	TTA Implemented
Norway	2014
New Zealand	2014
South Australia	2015
Northern Ireland	2017
Portugal (Azores)	2013
Mexico and British Colombia	Est Start 2017



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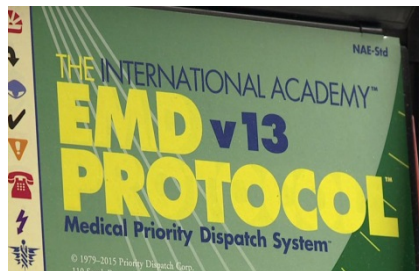
System Wide Benefits

- ED attendance reduced by 0.5% since 2013 whilst activity growth has exceeded 9%
- Vehicle allocation per incident reduced from 1.7 to 1.2
- See & Treat (secondary to TTA) increased by 2.28% per annum (n=27,558)
- Financial Efficiencies c. 7.3m per annum
- Vehicle Efficiencies c. 66000 Hours per annum



Future Challenges (and Opportunities) for TTA

- It's a digital world!
- Interoperability
- Joined up care
- Care Planning/Known Patients
- Directory of Services – just what is out there?



Wider Triage Challenges

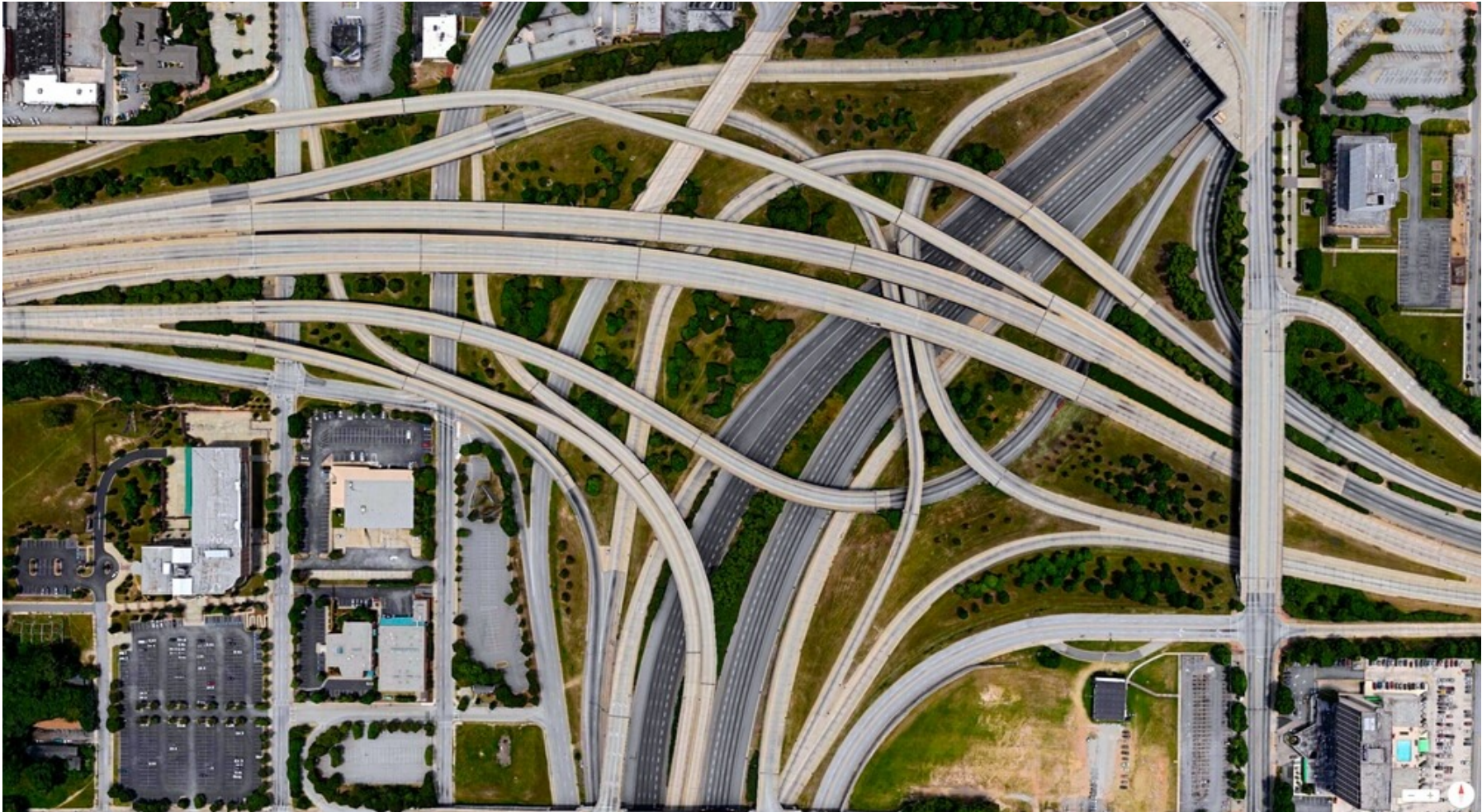
- Managing Patient and System Expectations
- Governance/Bringing it all together
 - New MTG structures
- Non clinical drivers – organisation and system pressure
- Identity Issues – it is not a gatekeeper
- A diagnostic approach is high risk!



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Complex Health Systems with Demand Growth Need Effective Navigation!



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Thank you